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## Taking Innovation to Scale: Emerging Strategies at the National Level

Collaborative Community Health  
Assessment/Community Health  
Improvement Meeting  
June 4, 2012



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## CB and CHNAs to date

- **Predominant use of service area**
  - Concentration of insured populations as a driver
  - Voluntary service seeking not good indicator of health needs within geo parameters (ED utilization better)
  - Potential for "orphan" geo populations
  - Disproportionate allocation of responsibilities
  - Missed opportunities to leverage resources
  - Service area criteria reinforces proprietary approach



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## Overview

- **Building shared ownership for health**
  - Setting the stage; use of GIS to ID disparities
- **From ROI to Collective Impact**
  - Sample practices
- **Taking innovation to scale**
  - What it means
  - Implications of health reform
  - Making the case
- **NC Partnerships moving forward**



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**"There are significant differences between a hospital's service area and its community benefits service area."**

*Maryland Hospital Association  
September 22, 2011*



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## Accelerating the CHNA Process CDC Starter Package

- Address resource and capacity issues
- Develop, refine, and disseminate basic tools
  - Starter Maps
  - Streamlined indicators - four domains
  - Links to existing tools
- "Democratize" analysis and engagement



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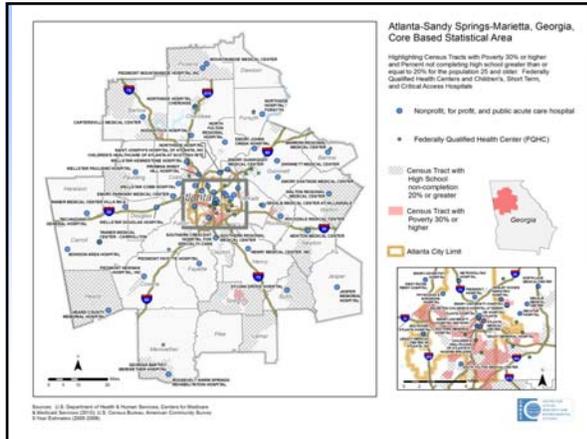
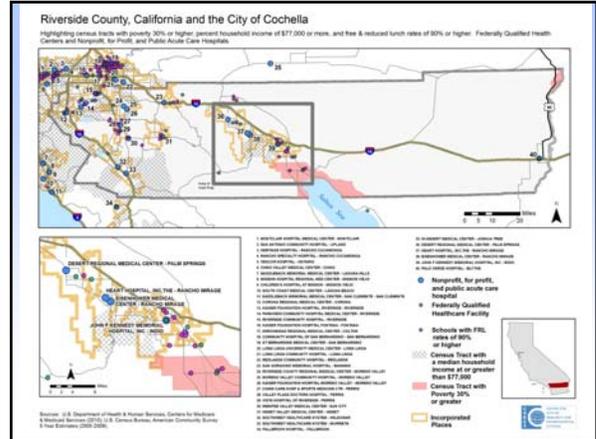
## Starter Map Core Principles

- ID and reduce health disparities
- Leverage and link resources of diverse stakeholders
- ID opportunities to advance evidence-based population health improvement
- Retain broad framework of health to ensure attention to root causes
- Pursue balance of responsibilities consistent with capacity and location
- Evaluate geopolitical jurisdictions and associated opportunities



## Atlanta Metropolitan Area

- Core-based statistical area (CBSA) good starting point
  - Regional population with socio-economic linkages
- Higher concentration of hospitals
  - North metro area and/or
  - Counties with higher income populations
- Highest concentration of FQHCs in south metro area
  - Opportunities to leverage resources, reduce preventable ED inpatient utilization
- Hospitals in counties with minimal low income pops
  - Opportunities to focus care mgmt strategies for sole providers
  - Look to other counties for strategic investment



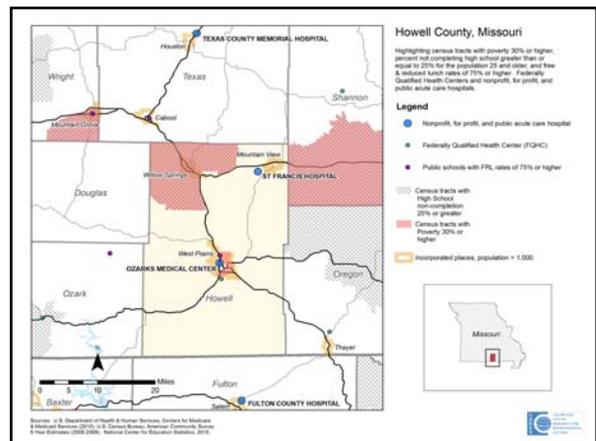
## Howell County, Missouri

- **Small Municipal Areas**
  - West Plains - 10k population, 24% below FPL
  - Mountain View - 2.5 k, 20% below FPL
  - Willow Springs, 2k, 26% under FPL
- **Health Care Facilities**
  - Ozarks Medical Center in West Plains (114 beds; regional serving)
  - St. Francis Hospital in Mountain View (42 beds; CAH)
  - Three FQHCs (two in proximal counties)
- **Paucity of Health Resources**
  - Lack of facilities in multiple counties calls for regional, multi-county strategy for both clinical (e.g., EHR, telemedicine) and population health coordination



## Riverside County

- **Concentrated poverty 20-50-100 miles from hospitals**
  - Nearest hospital is FP; part of Tenet system
    - Strong relationship with low income community; serves as a DSH facility
  - Closest NP hospital in affluent west Coachella Valley
    - Lack of infrastructure and demonstrated commitment
  - Other distal NPs (e.g., Loma Linda, KP) have made commitment to targeted support.
  - General concentration of health care facilities in Western part of county, near border with SB county



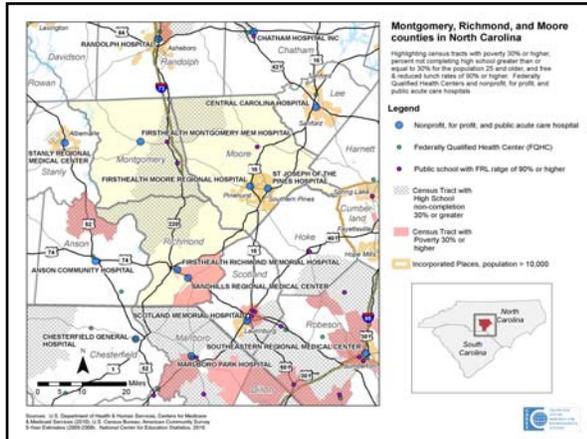
## Montgomery, Moore, and Richmond Counties (NC)

- Health system (First Health) presence in 3 counties
  - Opportunity for systemwide, regional approach, yet ensuring sufficient commitment from each facility.
- For profit presence (Sand Hills) in area with concentrated poverty
  - Likely indigent provider out of necessity
- First Health Moore and St. Joseph Pines in municipalities w/o concentration of poverty
  - Appropriate consideration of strategic investment in regional strategies (and/or other specific communities)



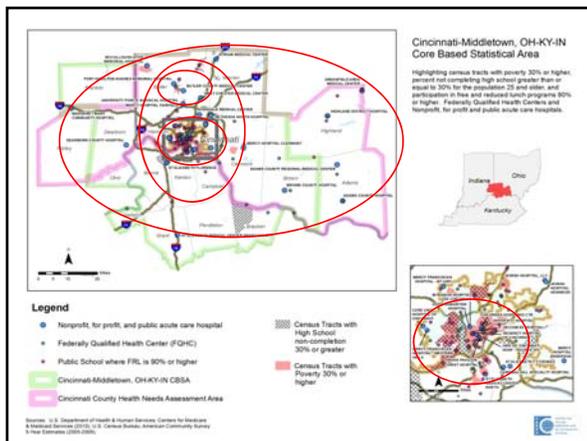
“When you talk about community benefit, you’re not talking about clinical benefit or market share. You’re talking about community benefit. So again I think it’s really important to align these institutions with other core institutions that serve the whole community...”

Anthony Iton, MD, MPH,  
Senior VP, The California Endowment



## Evolution of ROI in Health Care

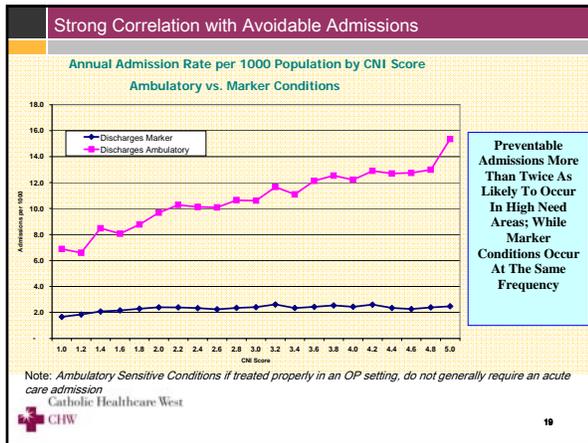
- ROI in a FFS world
- The ROI imperative and the CB manager
  - Focus on preventable ED/inpatient utilization
  - Growing relevance of disparities
  - Coming to grips with social determinants
  - Reinvestment and mainstreaming in a global budget world
- SROI
  - Moving beyond individual institutional calculus
  - Collective impact



## Taking the Next Step: Proxy Measure Links to Utilization Patterns

Dignity Health  
Community Needs Index





## Strategic Investment: Moving from Institutional Agendas to Collective Impact

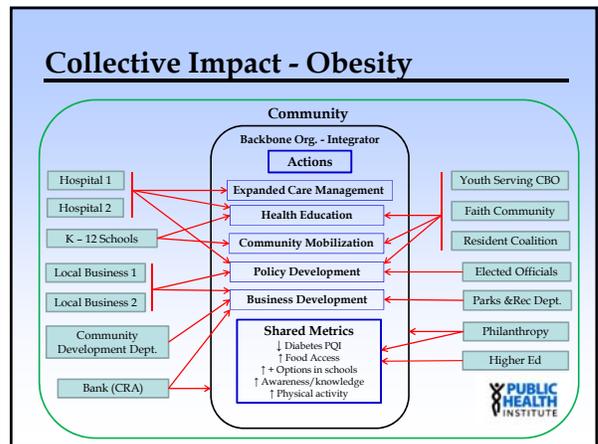
“...between 2008 and 2010 our hospitals invested \$5.7 million in preventive and disease management programs. On the average, 86 percent of the participants in our program were not readmitted to the hospital or avoided an admission altogether. A conservative estimate of cost savings is in excess of \$49 million, based on the cost of care, not the charges.”

Eileen Barsi  
Director, Community Benefit  
Dignity Health  
July 12, 2011

- ### Collective Impact<sup>1</sup> - 5 Conditions
- **Common Agenda**
    - “All participants have a shared vision for change, one that includes a common understanding of the problem and a joint approach to solving it through agreed upon actions.”
  - **Shared Measurement Systems**
    - “Agreement on a common agenda is illusory without agreement on the ways success will be measured and reported.”
  - **Mutually Reinforcing**
    - “Encouraging each participant to undertake the specific set of activities at which it excels in a way that supports and is coordinated with the actions of others.”
  - **Continuous Communication**
    - “All the collective impact initiatives we have studied held monthly or even biweekly in-person meetings among CEO-level leaders.”
  - **Backbone Support Organizations**
    - “The expectation that collaboration can occur without a supporting infrastructure is one of the most frequent reasons why it fails.”
- 1 - John Kania & Mark Kramer, *Stanford Social Innovation Review*, Winter 2010
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By doing our hot-spotting, we can illustrate what a patient’s direct costs have been for several years before we actually started an intervention, develop a cost curve for that hot-spotted population, develop a trend of where we think those costs are going to go without any intervention, and then do an intervention. What we’ve been able to demonstrate to our financial people is that post-intervention we have a pretty significant diminishment in hospital-based costs.”

James Walton, DO, MBA  
Chief Health Equity Officer, Baylor HC System  
July 12, 2011

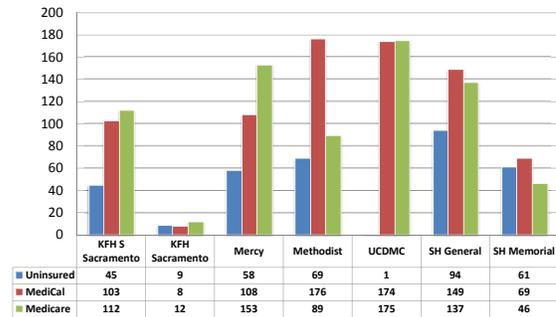


## Sample Practices

- San Francisco Community Benefit Partnership
- Dallas-Fort Worth Project Access
- Strive Initiative - Greater Cincinnati area
- Shape Up Somerville, MA
- Building Healthy Communities
  - 14 sites in CA



**Respiratory-Related PQIs**  
2009 ED Visits/Admits from 95820-95824



## California Building Healthy Communities Initiative

South Sacramento  
Sample



## Taking Innovation to Scale What do we mean?

### Moving from

- Proprietary orientation
- Single interventions
- Internal return on investment (ROI)
- Cohort-based approach
- Institutional accountability
- Rely on clinician champions
- Excellence in CB practices
- Doing good things without documentation

### To

- Intersectoral engagement
- Comprehensive approaches
- Commitment to shared metrics with multiple ROIs
- Population approach
- Shared Accountability
- Strategic engagement of clinicians
- Integration of CB & H operations
- Communicating with peer leaders



## South Sacramento Building Healthy Communities



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## Making the Case in the C Suite

- Commitment to evidence-based approach
  - No action without metrics and time frame
- More effective use of limited resources - stewardship
  - Critical review - shift from random acts of kindness
- Quality improvement approach
  - We do it everywhere else; why not here?
- Foster shared accountability for health across sectors
  - Clear communication that we can't do this alone
- Building population health capacity is essential
  - Strategic CB investment will prepare us to thrive economically in the future



## NC Collaboratives Preliminary Observations



## Dare County

- **Strengths**
  - Diverse array of activities, sectors engaged
  - Creative use of OBH resources (e.g., Graphic design assistance)
- **Issues to consider**
  - Outer Banks Hospital a CAH, with referral relationships; collaboration with Albermarle, Pasquotank County?
  - Consider collaboration on selective issues, projects across counties, including policy development



## Alamance County & Burlington

- **Strengths**
  - 15 year hospital-HD CHA partnership
  - UW neutral lead & comprehensive approach
  - Elon U. engagement
- **Issues for consideration**
  - Most poverty concentrated in Burlington
  - Large non-poverty areas N & S; S pop source of care at UNC?
  - Challenge moving forward is moving to coordination of investments and programs
  - Role of Elon PH students in program design, evaluation?



## Davidson County

- **Strengths**
  - Collaboration among multiple hospitals on projects – beyond CHAs and into investment
  - Healthy Communities Coalition – county supported infrastructure
- **Issues to consider**
  - Rowan RMC and High Point RMC major players just over county lines – role in serving insured populations?
  - Explore expansion of ACHIEVE grant focusing on policy and environmental strategies on regional basis



## Pitt County & Greenville

- **Strengths**
  - 17 year Pitt Partners (Healthy Carolinians)
  - Experience in multi-stakeholder priority setting
  - PP experience in strategic design of interventions
- **Issues for consideration**
  - Unclear on separation of Pitt Partners and Vidant MC FDN, Vidant MC, and BOH priority setting processes.
  - Potential collaboration with Beaufort County to east given affiliated hospital (recently converted from PH)?
    - Concentration of poverty in Greenville (NW), Beaufort
  - Possible to consider different forms of contributions to specific project?



## NC Healthiest Communities Draft Charter

### Challenges

- Budget constraints, particularly public sector sources of community health funding
- Most significant health problems not solvable through HC services



### Opportunities

- Imperative for creative thinking, critical analysis of options and focus on results
- Need for new partners, particularly business, and focus on leveraging resources



## Goal and Elements

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- **Goal** - “Develop model community partnerships that develop systems and strategies to measurably improve health outcomes...”
- **Elements - Key Language**
  - “move from communication to collaboration”
  - “health improvement plan with shared priorities”
  - “evidence-based practice resource for communities”
  - “unified set of performance measures”



## Moving Forward

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- North Carolina already a national leader in public health - Hospital collaboration
- Leadership in building common policy agenda
- Opportunity to take practices to a new level



## Contact Information

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